UNITED STATES DEPARTMENT OF THE TREASURY
SECTION 105(a) TROUBLED ASSETS RELIEF PROGRAM
REPORT TO CONGRESS
FOR THE PERIOD
FEBRUARY 1, 2009 TO FEBRUARY 28, 2009

I. OVERVIEW

During this reporting period, Treasury continued to develop and implement programs under the Troubled Assets Relief Program (TARP) designed to restore stability and liquidity to the U.S. financial system while safeguarding taxpayer interests. On February 10, 2009, Treasury announced the framework of its Financial Stability Plan (FSP) that will further strengthen our financial system, restore the flow of credit to consumers and businesses, and support the U.S. economy. Specifically, Treasury announced the following new measures:

- Treasury established the Capital Assistance Program (CAP) to ensure that U.S. financial institutions have sufficient capital to lend to creditworthy borrowers in a weaker than expected economic environment. The CAP is a 2-pronged program that includes a supervisory exercise by bank regulators to produce a more consistent and forward-looking assessment of the risks on banks' balance sheets and their potential capital needs, and a new capital access program for qualifying financial institutions;
- Treasury and the Federal Reserve released further details on the Term Asset-Backed Securities Loan Facility (TALF), a component of the newly established Consumer and Business Lending Initiative. The TALF is a Federal Reserve facility that was initially announced in November 2008 for the purpose of catalyzing the securitization markets, a critical component of the financial system and source of low cost credit to consumers and businesses; and
- Treasury announced a new framework of governance and oversight for financial institutions that will receive exceptional assistance, including better transparency on how taxpayer dollars are spent, and stronger conditions on lending, dividends, and executive compensation.

On February 18, 2009, President Barack Obama announced his broad, comprehensive strategy to stabilize the housing market and prevent foreclosures. One of the program's key components is a $75 billion loan modification plan, of which Treasury will fund approximately $50 billion through the TARP and Fannie Mae and Freddie Mac will fund approximately $25 billion. The TARP funded program involves providing servicers and investors with incentives to modify loans.

As part of efforts to restore confidence in the domestic automotive industry, Treasury Secretary Timothy Geithner and National Economic Council Director Larry Summers announced the creation and members of the Presidential Task Force on the Auto Industry on February 20, 2009. The Task Force is currently reviewing the restructuring reports that Treasury received from Chrysler LLC (Chrysler) and General Motors Corporation (GM) on February 17, 2009. Copies of Chrysler's and GM's restructuring reports have been posted on Treasury's Web site at http://www.treas.gov/press/releases/tg31.htm.

Treasury is committed to implementing the FSP with the highest degree of transparency and accountability. Accordingly, on February 4, 2009, Treasury issued a new set of robust guidelines on executive pay for financial institutions that are receiving assistance under the Emergency Economic Stabilization Act of 2008 (EESA). Additional restrictions on executive compensation were signed into law on February 17, 2009, as part of the American Recovery and Reinvestment Act of 2009. Treasury is in the process of drafting new regulations on these new executive compensation requirements.

In January 2008, Treasury launched a monthly bank lending survey as part of its commitment to Congress and the public to greater communication and transparency about its programs to stabilize the financial system. The survey captures data from the 20 largest recipients of funds under the Capital Purchase Program (CPP) and helps the public easily assess the lending and other intermediation activities of these banks during this unprecedented financial markets crisis and economic downturn. On February 17, 2009, Treasury published the results of this initial survey in a Snapshot, covering the period between October and December 2008 (the first three months of the CPP program). Treasury is conducting this survey on a monthly basis and will publish monthly Snapshots on Treasury's Web site, reflecting data from the previous month.

The Snapshot contains quantitative information on three major categories of lending – consumer, commercial, and other activities – based on banks' internal reporting, as well as commentary to explain changes in lending levels for each category. In addition, the Snapshot contains a qualitative section that provides market color on lending demand and credit standards generally to help Treasury and the public meaningfully and accurately interpret the quantitative data. In addition, efforts will be taken under the FSP to further enhance the public's understanding of banks' lending by requiring companies receiving future government funds under new programs to report to Treasury how the capital they receive preserves or generates new lending and their plans to strengthen their lending capacity.

On February 27, 2009, Treasury announced its willingness to participate in exchange offerings that Citigroup, Inc. (Citigroup) plans to conduct with all of its current preferred shareholders to the extent Citigroup is able to reach agreements with these other preferred holders and certain other conditions are met. Treasury would convert prior investments in Citigroup preferred shares previously received under the CPP into a new security that will convert into common shares, pending a shareholder vote to amend the Citigroup charter to allow for an increase in the number of authorized common shares. Treasury also would exchange Citigroup preferred shares received under the Targeted Investment Program in December 2008, and under the Asset Guarantee Program in January 2009, for a trust preferred security of greater structural seniority with the same 8% cash dividend rate as the existing preferred shares. This transaction will not increase the amount of Treasury's investment in Citigroup; however, it does increase the risk of the investment to the government.

Complete details about these developments, including the Capital Assistance Program (CAP) and the Homeowner Affordability and Stability Plan, are available on Treasury's Web site at http://www.treas.gov/initiatives/eesa/. In addition, Treasury is developing a Web site, which is currently under construction, dedicated to information related to the Financial Stability Plan at http://www.financialstability.gov/. Information on the Presidential Task Force on Auto Issues is

available at http://www.treas.gov/press/releases/tg36.htm. Information on the bank lending survey is available at http://www.treas.gov/press/releases/tg30.htm. Information on the Citigroup announcement is available at http://www.treas.gov/press/releases/tg41.htm. Information on the Term-Asset Backed Securities Lending Facility is available on the Federal Reserve Bank of New York's Web site at http://www.newyorkfed.org/markets/talf.html.

II. REPORTING REQUIREMENTS

This is Treasury's fourth *Section 105(a) Troubled Assets Relief Program Report to Congress* (TARP Report) required by the EESA. Treasury transmitted its third TARP Report to Congress on February 3, 2009, covering activities between January 1 and January 31, 2009. This TARP Report covers the following activities listed in EESA section 105(a) occurring through the end of February:

- An overview of actions taken by the Secretary, including the considerations required by section 103 and the efforts under section 109.
- The actual obligation and expenditure of the funds provided for administrative expenses by section 118.
- A detailed financial statement with respect to the exercise of authority, including:
  1. all agreements made or renewed;
  2. all insurance contracts entered into pursuant to section 102;
  3. all transactions occurring during the initial 60-day period, including the types of parties involved;
  4. the nature of the assets purchased;
  5. all projected costs and liabilities;
  6. operating expenses, including compensation for financial agents;
  7. the valuation or pricing method used for each transaction; and
  8. a description of the vehicles established to exercise such authority.

III. INDIVIDUAL PROGRAMS AND INITIATIVES

The Capital Purchase Program

The purpose of the Capital Purchase Program (CPP) is to stabilize the financial system by building the capital base of healthy, viable U.S. financial institutions, which in turn will increase the capacity of those institutions to lend to businesses and consumers and support the economy. Under this program, Treasury is purchasing senior preferred shares from qualifying U.S. controlled banks, savings associations, and certain bank and savings and loan holding companies. Complete details about the CPP are available on Treasury's Web site at http://www.treasury.gov/initiatives/eesa/application-documents.shtml.

Between February 1 and February 28, 2009, Treasury purchased $1.4 billion in senior preferred shares from 108 financial institutions under the CPP. Since the launch of the CPP in October 2008 through February 28, 2009, Treasury has invested a total of $196.8 billion in senior preferred shares in 467 financial institutions in 47 states and Puerto Rico. Treasury designed the program to include every banking community in the country, and the 467 institutions Treasury

has funded under the CPP include small, community, regional, and national banks, as well as Community Development Financial Institutions. The application deadline for publicly-held institutions was November 14, 2008, the deadline for applications from eligible privately-held financial institutions was December 8, 2008, and the application deadline for S corporations was February 13, 2009. The federal banking regulators are evaluating all submitted CPP applications and continue to send qualifying applications to Treasury for final approval.

The Automotive Industry Financing Program

The objective of the Automotive Industry Financing Program (AIFP) is to prevent a significant disruption of the American automotive industry, which would pose a systemic risk to financial market stability and have a negative effect on the economy of the United States. Guidelines for the AIFP are published on Treasury's Web site.

On February 17, 2009, Treasury funded the remaining $4 billion of the $13.4 billion loan to General Motors Corporation (GM) that was discussed in detail in Treasury's second TARP Report to Congress. Treasury also amended the terms of both the GM loan and the Chrysler loan.

Consumer and Business Lending Initiative

In carrying out the FSP, the Federal Reserve and Treasury released further details on the Term Asset-Backed Securities Loan Facility (TALF) in February, including program terms and conditions, as well as questions and answers. The creation of the TALF was announced in November 2008 as a Federal Reserve facility to which Treasury will provide $20 billion in funding through the TARP; subsequently, standardized terms have been developed. The Federal Reserve will lend on a non-recourse basis to holders of certain AAA-rated asset-backed securities (ABS) secured by newly and recently originated consumer and small business loans. TALF loans will have a term of 3 years and will be secured solely by eligible collateral. Haircuts (a percentage reduction used for collateral valuation) will be determined based on the riskiness of each type of eligible collateral and the maturity of the eligible collateral pledged to the Federal Reserve. The haircuts will provide additional protection to taxpayers by protecting the Federal Government from loss.

To promote accountability and oversight for the current facility, the participating sponsor must provide a certification to the effect that the collateral supporting the ABS is eligible under TALF and that an independent accounting firm registered with the Public Company Accounting Oversight Board has attested to the sponsor's assessment of the eligible collateral.

As part of the Consumer and Business Lending Initiative announced by the Secretary on February 10, 2009, Treasury and the Federal Reserve have agreed to include new eligible asset categories under the TALF.

Homeowner Affordability and Stability Plan

The Homeowner Affordability and Stability Plan will offer assistance to as many as 9 million homeowners making a good-faith effort to stay current on their mortgage payments, while

attempting to prevent the destructive impact of foreclosures on families and communities. This plan is being implemented pursuant to Sections 101 and 109 of the EESA.

Under this plan, eligible borrowers who are current on their mortgages but have been unable to refinance to lower their interest rates because their homes have decreased in value, may have the opportunity to refinance into a 30 or 15 year, fixed rate loan. This lower-cost refinancing program is limited to mortgage loans held in portfolio or securitized by Fannie Mae and Freddie Mac. The amount due on the new mortgage loan (including any refinancing costs) will not exceed 105% of the current market value of the mortgaged property.

The plan also includes a Homeowner Stability Initiative, which will operate through a partnership between Treasury and mortgage lenders to help borrowers avoid foreclosure by modifying at-risk loans to achieve a payment the borrower can afford. Borrowers must meet several eligibility requirements, including that the mortgaged property is the borrower's primary residence, the current monthly mortgage loan payment is greater than 31% of the borrower's monthly gross income, and the mortgage loan amount does not exceed current Fannie Mae and Freddie Mac conforming loan limits.

To encourage foreclosure mitigation efforts, Treasury will provide mortgage loan servicers up-front and "pay for success" fees for eligible loan modifications made to borrowers on a timely basis. Treasury also will pay a fee incentive to a borrower who continues to stay current on his or her mortgage loan. Treasury plans to create a $10 billion insurance fund, designed to discourage lenders from opting to foreclose on mortgaged properties located in a declining housing market.

To protect taxpayers, the Homeowner Stability Initiative also will focus on sound modifications. The Treasury is currently working closely with the Federal Deposit Insurance Corporation (FDIC) and other bank agencies to develop uniform guidance for loan modifications across the mortgage industry to bring order and consistency to foreclosure mitigation.

Complete details about the plan are available on Treasury's Web site at http://www.treas.gov/press/releases/tg48.htm.

Capital Assistance Program

On February 10, 2009, Treasury announced the Capital Assistance Program (CAP), which is designed to ensure the continued ability of U.S. financial institutions to lend to creditworthy borrowers in the face of a weaker than expected economic environment and larger than expected potential losses. The CAP consists of 2 core elements aimed at restoring confidence in the conditions of the U.S. banking system: a supervisory exercise and a new Treasury capital access program for qualifying financial institutions.

The first element is a forward-looking supervisory exercise on the part of the four federal banking regulators, who have long worked with the major banking organizations. The federal banking or thrift supervisor will undertake a coordinated supervisory capital planning exercise or

"stress test" with each of 19 major U.S. banking organizations with assets in excess of $100 billion. The stress test will determine whether major financial institutions have the additional capital buffer necessary to continue lending and to absorb potential losses in a worse than expected economic downturn. If the respective federal banking or thrift supervisor concludes that there is a need to establish an additional capital buffer, the bank will have a 6-month window to raise that capital privately or to access the capital made available by Treasury under the CAP. Eligible U.S. financial institutions with consolidated assets below $100 billion may also apply and obtain capital from the CAP.

The second component under the CAP is a new capital access program, under which Treasury will purchase mandatory convertible preferred shares from qualified financial institutions. In accordance with the considerations of the EESA, a broad spectrum of financial institutions is eligible for the program: U.S. controlled banks, savings associations, and certain bank and savings and loan holding companies. A recommendation on acceptance is received from the institution's primary federal regulator or, in some cases, from a council of representatives from each federal regulator. Treasury is responsible for final approval.

The investment limit under the CAP is between 1% and 2% of total risk-weighted assets, plus any amount of CAP convertible preferred shares to the extent the proceeds are used to redeem preferred shares sold under the CPP and, if applicable, Treasury's Targeted Investment Program. The convertible preferred shares mandatorily convert to common stock after 7 years at a specified conversion price. Standardized terms have been developed for institutions that are organized as publicly traded institutions; terms applicable to privately held institutions, S corporations, and mutual organizations are still under consideration. The standardized terms also impose provisions (such as the issuance of warrants) that will enable the taxpayer to benefit from the future appreciation of the financial institution. Additionally, firms must agree to comply with enhanced restrictions with respect to executive compensation, transparency, accountability, and monitoring.

Details about the Capital Assistance Program are available on Treasury's Web site at http://www.treas.gov/initiatives/eesa/.

Citigroup

On February 27, 2009, Treasury announced its willingness to participate in exchange offerings that Citigroup, Inc. (Citigroup) would conduct with all of its current preferred shareholders. Citigroup plans to exchange a significant portion of its preferred securities to common equity in order to increase its tangible common equity. Citigroup will commence the exchange offerings after reaching agreements with its other preferred holders.

Treasury agreed to participate in Citigroup's exchange offerings if certain conditions are met. Treasury would convert only the amount of Citigroup preferred shares that Citigroup's other preferred shareholders are willing to convert in these exchange offerings and must receive the most favorable terms and price offered to any other preferred holder through this exchange. Under the exchange offerings, Treasury would convert up to $25 billion of its preferred stock issued in accordance with the CPP into a new security that will convert into common shares,

pending a shareholder vote to amend the Citigroup charter to allow for an increase in the number of authorized common shares. Treasury also would exchange its $20 billion investment in Citigroup preferred shares received under the Targeted Investment Program on December 31, 2008 (discussed in Treasury's second TARP Report to Congress), and the Citigroup preferred shares received by Treasury under the Asset Guarantee Program on January 16, 2009 (discussed in Treasury's third TARP Report to Congress), for trust preferred shares of greater structural seniority with the same 8% cash dividend rate as the existing preferred shares.

IV. Certification

As the Interim Assistant Secretary for the Office of Financial Stability at the United States Department of the Treasury, I am the official with delegated authority to approve purchases of troubled assets under the Troubled Assets Relief Program. I certify to the Congress that each decision of my office to approve purchases of troubled assets, from the beginning of the program until the end of this reporting period, was based on my office's evaluation of the facts and circumstances of each proposed investment, including recommendations from regulators, in order to promote financial stability and the other purposes of the Emergency Economic Stabilization Act of 2008.

Neel Kashkari
Interim Assistant Secretary
Office of Financial Stability

V. TARP ADMINISTRATIVE EXPENSES

United States Department of Treasury
Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Period Ending February 28, 2009		For Period Ending March 31, 2009	
	Budget Object Class	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100 & 1200	PERSONNEL COMPENSATION & BENEFITS	$2,771,127	$2,027,465	$3,486,427	$2,822,765
		PERSONNEL SERVICES Total:	$2,771,127	$2,027,465	$3,486,427	$2,822,765
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	29,899	29,899	45,000	45,000
	2200	TRANSPORTATION OF THINGS	-	-	-	-
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	482,416	413,966	1,500,000	600,000
	2400	PRINTING & REPRODUCTION	395	395	395	395
	2500	OTHER SERVICES	30,521,108	7,383,670	32,000,000	11,000,000
	2600	SUPPLIES AND MATERIALS	151,367	82,017	155,000	100,000
	3100	EQUIPMENT	63,573	63,573	70,000	70,000
	3200	LAND & STRUCTURES	90,284	45,000	90,284	90,000
		NON-PERSONNEL SERVICES Total:	31,339,042	8,018,520	33,860,679	11,905,395
		GRAND TOTAL:	34,110,169	10,045,985	37,347,106	14,728,160

VI. DETAILED FINANCIAL STATEMENTS

Section 105(a)(3)(A)

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period Ending February 28, 2009

Date Approved or Renewed	Type of Transaction	Vendor	Purpose
10/10/2008	BPA	Simpson, Thacher & Bartlett	Legal Services
10/11/2008	BPA	EnnisKnupp	Investment and Advisory Services
10/14/2008	Financial Agent	Bank of New York Mellon	Custodian and Cash Mangement
10/16/2008	BPA	PricewaterhouseCoopers	Internal Control Services
10/18/2008	BPA	Ernst & Young	Accounting Services
10/23/2008	IAA	GSA - Turner Consulting*	Archiving Services
10/29/2008	BPA	Hughes Hubbard & Reed	Legal Services
10/29/2008	BPA	Squire Sanders & Dempsey	Legal Services
10/31/2008	Contract	Lindholm & Associates*	Human Resources Services
11/7/2008	BPA	Thacher Proffitt & Wood**	Legal Services
11/14/2008	IAA	Securities and Exchange Commission	Detailees
12/3/2008	IAA	Trade and Tax Bureau - Treasury	IT Services
12/5/2008	IAA	Department of Housing and Urban Development	Detailees
12/5/2008	Procurement	Washington Post	Vacancy Announcement
12/10/2008	BPA	Thacher Proffitt & Wood**	Legal Services
12/15/2008	IAA	Office of Thrift Supervision	Detailees
12/24/2008	Procurement	Cushman and Wakefield of VA, Inc.	Painting
1/6/2009	IAA	Office of the Controller of the Currency	Detailees
1/7/2009	Procurement	Colonial Parking	Parking
1/9/2009	IAA	Internal Revenue Service	Detailees
1/27/2009	BPA	Cadwalader Wickersham & Taft, LLP	Legal Services
1/27/2009	Procurement	Whitaker Brothers Bus. Machines	Office Equipment
2/2/2009	IAA	Government Accountability Office	Oversight
2/9/2009	Contract	Pat Taylor and Associates, Inc*	Temporary Employee Services
2/12/2009	Contract	Locke Lord Bissell & Lidell LLP	Legal Services
2/18/2009	Financial Agent	Freddie Mac	Home Ownership Program
2/18/2009	Financial Agent	Fannie Mae	Home Ownership Program
2/20/2009	IAA	Congressional Oversight Panel	Oversight
2/20/2009	Contract	Simpson, Thacher & Bartlett	Legal Services
2/22/2009	Contract	Venable LLP	Legal Services

* Small or Women-, or Minority-Owned Small Business
**Contract responsiblities assumed by Sonnenschein Nath & Rosenthal via novation.

VI. DETAILED FINANCIAL STATEMENTS CONTINUED

Section 105(a)(3)(B)

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3((B)]

For Period Ending February 28, 2009

Name	Amount
Citigroup	$5,000,000,000

Section 105(a)(3)(F)

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending February 28, 2009

Type of Expense	Amount
Compensation for financial agents and legal firms	$13,978,033

Section 105(a)(3)(H)

VI. DETAILED FINANCIAL STATEMENTS CONTINUED

Section 105(a)(3)(H)

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3((H)]

For Period Ending February 28, 2009

Date	Vehicle	Description
	None	

VII. TRANSACTION REPORT – CAPITAL PURCHASE PROGRAM

Section 105(a)(3)(C), (D), and (G)

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report

For Period Ending February 27, 2009

CAPITAL PURCHASE PROGRAM

Seller					Transaction Type	Description	Price Paid	Pricing Mechanism
Foot note	Date	Name of Institution	City	State				
	10/28/2008	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/Warrants	15,000,000,000	Par
	10/28/2008	Bank of New York Mellon Corporation	New York	NY	Purchase	Preferred Stock w/Warrants	3,000,000,000	Par
	10/28/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	25,000,000,000	Par
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	10,000,000,000	Par
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Purchase	Preferred Stock w/Warrants	25,000,000,000	Par
	10/28/2008	Morgan Stanley	New York	NY	Purchase	Preferred Stock w/Warrants	10,000,000,000	Par
	10/28/2008	State Street Corporation	Boston	MA	Purchase	Preferred Stock w/Warrants	2,000,000,000	Par
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Purchase	Preferred Stock w/Warrants	25,000,000,000	Par
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Purchase	Preferred Stock w/Warrants	17,000,000	Par
	11/14/2008	1st FS Corporation	Hendersonville	NC	Purchase	Preferred Stock w/Warrants	16,369,000	Par
	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Purchase	Preferred Stock w/Warrants	298,737,000	Par
	11/14/2008	Northern Trust Corporation	Chicago	IL	Purchase	Preferred Stock w/Warrants	1,576,000,000	Par
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Purchase	Preferred Stock w/Warrants	3,500,000,000	Par
	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	9,000,000	Par
	11/14/2008	Washington Federal Inc.	Seattle	WA	Purchase	Preferred Stock w/Warrants	200,000,000	Par
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	3,133,640,000	Par
	11/14/2008	Provident Bancshares Corp.	Baltimore	MD	Purchase	Preferred Stock w/Warrants	151,500,000	Par
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Purchase	Preferred Stock w/Warrants	214,181,000	Par
	11/14/2008	Comerica Inc.	Dallas	TX	Purchase	Preferred Stock w/Warrants	2,250,000,000	Par
	11/14/2008	Regions Financial Corp.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	3,500,000,000	Par
	11/14/2008	Capital One Financial Corporation	McLean	VA	Purchase	Preferred Stock w/Warrants	3,555,199,000	Par
	11/14/2008	First Horizon National Corporation	Memphis	TN	Purchase	Preferred Stock w/Warrants	866,540,000	Par
	11/14/2008	Huntington Bancshares	Columbus	OH	Purchase	Preferred Stock w/Warrants	1,398,071,000	Par
	11/14/2008	KeyCorp	Cleveland	OH	Purchase	Preferred Stock w/Warrants	2,500,000,000	Par
	11/14/2008	Valley National Bancorp	Wayne	NJ	Purchase	Preferred Stock w/Warrants	300,000,000	Par
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Purchase	Preferred Stock w/Warrants	1,400,000,000	Par
	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Purchase	Preferred Stock w/Warrants	1,715,000,000	Par
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Purchase	Preferred Stock w/Warrants	6,599,000,000	Par
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Purchase	Preferred Stock w/Warrants	361,172,000	Par
	11/21/2008	First Niagara Financial Group	Lockport	NY	Purchase	Preferred Stock w/Warrants	184,011,000	Par
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Purchase	Preferred Stock w/Warrants	25,000,000	Par
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Purchase	Preferred Stock w/Warrants	27,875,000	Par
	11/21/2008	City National Corporation	Beverly Hills	CA	Purchase	Preferred Stock w/Warrants	400,000,000	Par
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Purchase	Preferred Stock w/Warrants	41,500,000	Par
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Purchase	Preferred Stock w/Warrants	140,000,000	Par
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Purchase	Preferred Stock w/Warrants	400,000,000	Par
	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Purchase	Preferred Stock w/Warrants	180,634,000	Par
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Purchase	Preferred Stock w/Warrants	40,000,000	Par
	11/21/2008	Ameris Bancorp	Moultrie	GA	Purchase	Preferred Stock w/Warrants	52,000,000	Par
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Purchase	Preferred Stock w/Warrants	35,000,000	Par
	11/21/2008	Banner Corporation	Walla Walla	WA	Purchase	Preferred Stock w/Warrants	124,000,000	Par
	11/21/2008	Cascade Financial Corporation	Everett	WA	Purchase	Preferred Stock w/Warrants	38,970,000	Par
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Purchase	Preferred Stock w/Warrants	76,898,000	Par
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Purchase	Preferred Stock w/Warrants	24,000,000	Par
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Purchase	Preferred Stock w/Warrants	19,300,000	Par
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Purchase	Preferred Stock w/Warrants	23,393,000	Par
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Purchase	Preferred Stock w/Warrants	154,000,000	Par
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Purchase	Preferred Stock w/Warrants	525,000,000	Par
	11/21/2008	Trustmark Corporation	Jackson	MS	Purchase	Preferred Stock w/Warrants	215,000,000	Par
	11/21/2008	First Community Corporation	Lexington	SC	Purchase	Preferred Stock w/Warrants	11,350,000	Par
	11/21/2008	Taylor Capital Group	Rosemont	IL	Purchase	Preferred Stock w/Warrants	104,823,000	Par
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	67,000,000	Par

12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Purchase	Preferred Stock w/Warrants	84,784,000	Par
12/5/2008	MB Financial Inc.	Chicago	IL	Purchase	Preferred Stock w/Warrants	196,000,000	Par
12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Purchase	Preferred Stock w/Warrants	193,000,000	Par
12/5/2008	United Community Banks, Inc.	Blairsville	GA	Purchase	Preferred Stock w/Warrants	180,000,000	Par
12/5/2008	Wesbanco Bank Inc.	Wheeling	WV	Purchase	Preferred Stock w/Warrants	75,000,000	Par
12/5/2008	Encore Bancshares Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	34,000,000	Par
12/5/2008	Manhattan Bancorp	El Segundo	CA	Purchase	Preferred Stock w/Warrants	1,700,000	Par
12/5/2008	Iberiabank Corporation	Lafayette	LA	Purchase	Preferred Stock w/Warrants	90,000,000	Par
12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Purchase	Preferred Stock w/Warrants	38,235,000	Par
12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Purchase	Preferred Stock w/Warrants	83,094,000	Par
12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Purchase	Preferred Stock w/Warrants	9,950,000	Par
12/5/2008	East West Bancorp	Pasadena	CA	Purchase	Preferred Stock w/Warrants	306,546,000	Par
12/5/2008	South Financial Group, Inc.	Greenville	SC	Purchase	Preferred Stock w/Warrants	347,000,000	Par
12/5/2008	Great Southern Bancorp	Springfield	MO	Purchase	Preferred Stock w/Warrants	58,000,000	Par
12/5/2008	Cathay General Bancorp	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	258,000,000	Par
12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	42,750,000	Par
12/5/2008	CVB Financial Corp	Ontario	CA	Purchase	Preferred Stock w/Warrants	130,000,000	Par
12/5/2008	First Defiance Financial Corp.	Defiance	OH	Purchase	Preferred Stock w/Warrants	37,000,000	Par
12/5/2008	First Financial Holdings Inc.	Charleston	SC	Purchase	Preferred Stock w/Warrants	65,000,000	Par
12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	69,000,000	Par
12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Purchase	Preferred Stock w/Warrants	70,000,000	Par
12/5/2008	Popular, Inc.	San Juan	PR	Purchase	Preferred Stock w/Warrants	935,000,000	Par
12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Purchase	Preferred Stock w/Warrants	21,750,000	Par
12/5/2008	Central Federal Corporation	Fairlawn	OH	Purchase	Preferred Stock w/Warrants	7,225,000	Par
12/5/2008	Bank of Marin Bancorp	Novato	CA	Purchase	Preferred Stock w/Warrants	28,000,000	Par
12/5/2008	Bank of North Carolina	Thomasville	NC	Purchase	Preferred Stock w/Warrants	31,260,000	Par
12/5/2008	Central Bancorp, Inc.	Somerville	MA	Purchase	Preferred Stock w/Warrants	10,000,000	Par
12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Purchase	Preferred Stock w/Warrants	9,550,000	Par
12/5/2008	State Bancorp, Inc.	Jericho	NY	Purchase	Preferred Stock w/Warrants	36,842,000	Par
12/5/2008	TIB Financial Corp.	Naples	FL	Purchase	Preferred Stock w/Warrants	37,000,000	Par
12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Purchase	Preferred Stock w/Warrants	20,649,000	Par
12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Purchase	Preferred Stock w/Warrants	7,000,000	Par
12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Purchase	Preferred Stock w/Warrants	5,800,000	Par
12/5/2008	Sterling Financial Corporation	Spokane	WA	Purchase	Preferred Stock w/Warrants	303,000,000	Par
12/5/2008	Oak Valley Bancorp	Oakdale	CA	Purchase	Preferred Stock w/Warrants	13,500,000	Par
12/12/2008	Old National Bancorp	Evansville	IN	Purchase	Preferred Stock w/Warrants	100,000,000	Par
12/12/2008	Capital Bank Corporation	Raliegh	NC	Purchase	Preferred Stock w/Warrants	41,279,000	Par
12/12/2008	Pacific International Bancorp	Seattle	WA	Purchase	Preferred Stock w/Warrants	6,500,000	Par
12/12/2008	SVB Financial Group	Santa Clara	CA	Purchase	Preferred Stock w/Warrants	235,000,000	Par
12/12/2008	LNB Bancorp Inc.	Lorain	OH	Purchase	Preferred Stock w/Warrants	25,223,000	Par
12/12/2008	Wilmington Trust Corporation	Wilmington	DE	Purchase	Preferred Stock w/Warrants	330,000,000	Par
12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Purchase	Preferred Stock w/Warrants	300,000,000	Par
12/12/2008	Signature Bank	New York	NY	Purchase	Preferred Stock w/Warrants	120,000,000	Par
12/12/2008	HopFed Bancorp	Hopkinsville	KY	Purchase	Preferred Stock w/Warrants	18,400,000	Par
12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Purchase	Preferred Stock w/Warrants	300,000,000	Par
12/12/2008	Indiana Community Bancorp	Columbus	IN	Purchase	Preferred Stock w/Warrants	21,500,000	Par
12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Purchase	Preferred Stock w/Warrants	75,000,000	Par
12/12/2008	Center Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	55,000,000	Par
12/12/2008	NewBridge Bancorp	Greensboro	NC	Purchase	Preferred Stock w/Warrants	52,372,000	Par
12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	125,198,000	Par
12/12/2008	The Bancorp, Inc.	Wilmington	DE	Purchase	Preferred Stock w/Warrants	45,220,000	Par
12/12/2008	TowneBank	Portsmouth	VA	Purchase	Preferred Stock w/Warrants	76,458,000	Par
12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	62,158,000	Par
12/12/2008	Valley Financial Corporation	Roanoke	VA	Purchase	Preferred Stock w/Warrants	16,019,000	Par
12/12/2008	Independent Bank Corporation	Ionia	MI	Purchase	Preferred Stock w/Warrants	72,000,000	Par
12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Purchase	Preferred Stock w/Warrants	95,000,000	Par
12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Purchase	Preferred Stock w/Warrants	10,000,000	Par
12/12/2008	National Penn Bancshares, Inc.	Boyertown	PA	Purchase	Preferred Stock w/Warrants	150,000,000	Par
12/12/2008	Northeast Bancorp	Lewiston	ME	Purchase	Preferred Stock w/Warrants	4,227,000	Par
12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Purchase	Preferred Stock w/Warrants	20,500,000	Par
12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Purchase	Preferred Stock w/Warrants	71,000,000	Par
12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/Warrants	7,000,000	Par
12/12/2008	LSB Corporation	North Andover	MA	Purchase	Preferred Stock w/Warrants	15,000,000	Par
12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Purchase	Preferred Stock w/Warrants	27,000,000	Par
12/19/2008	Community West Bancshares	Goleta	CA	Purchase	Preferred Stock w/Warrants	15,600,000	Par
12/19/2008	Synovus Financial Corp.	Columbus	GA	Purchase	Preferred Stock w/Warrants	967,870,000	Par
12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Purchase	Preferred Stock w/Warrants	30,000,000	Par
12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Purchase	Preferred Stock w/Warrants	17,680,000	Par
12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Purchase	Preferred Stock w/Warrants	50,000,000	Par
12/19/2008	Enterprise Financial Services Corp	St. Louis	MO	Purchase	Preferred Stock w/Warrants	35,000,000	Par
12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Purchase	Preferred Stock w/Warrants	10,000,000	Par
12/19/2008	Summit State Bank	Santa Rosa	CA	Purchase	Preferred Stock w/Warrants	8,500,000	Par
12/19/2008	VIST Financial Corp.	Wyomissing	PA	Purchase	Preferred Stock w/Warrants	25,000,000	Par
12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Purchase	Preferred Stock w/Warrants	22,000,000	Par
12/19/2008	Whitney Holding Corporation	New Orleans	LA	Purchase	Preferred Stock w/Warrants	300,000,000	Par
12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Purchase	Preferred Stock w/Warrants	5,448,000	Par
12/19/2008	CoBiz Financial Inc.	Denver	CO	Purchase	Preferred Stock w/Warrants	64,450,000	Par
12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Purchase	Preferred Stock w/Warrants	4,000,000	Par
12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Purchase	Preferred Stock w/Warrants	50,000,000	Par
12/19/2008	Horizon Bancorp	Michigan City	IN	Purchase	Preferred Stock w/Warrants	25,000,000	Par
12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Purchase	Preferred Stock w/Warrants	48,200,000	Par
12/19/2008	Community Financial Corporation	Staunton	VA	Purchase	Preferred Stock w/Warrants	12,643,000	Par
12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Purchase	Preferred Stock w/Warrants	40,000,000	Par
12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Purchase	Preferred Stock w/Warrants	25,000,000	Par
12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Purchase	Preferred Stock w/Warrants	21,000,000	Par

	12/19/2008	Security Federal Corporation	Aiken	SC	Purchase	Preferred Stock w/Warrants	18,000,000	Par
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Purchase	Preferred Stock w/Warrants	250,000,000	Par
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Purchase	Preferred Stock w/Warrants	70,000,000	Par
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Purchase	Preferred Stock w/Warrants	14,700,000	Par
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	12/19/2008	Union Bankshares Corporation	Bowling Green	VA	Purchase	Preferred Stock w/Warrants	59,000,000	Par
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC	Purchase	Preferred Stock w/Warrants	14,448,000	Par
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Purchase	Preferred Stock w/Warrants	30,255,000	Par
	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Purchase	Preferred Stock w/Warrants	9,090,000	Par
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Purchase	Preferred Stock w/Warrants	26,918,000	Par
	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Purchase	Preferred Stock w/Warrants	81,698,000	Par
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Purchase	Preferred Stock w/Warrants	8,779,000	Par
2	12/19/2008	FFW Corporation	Wabash	IN	Purchase	Preferred Stock w/ Exercised Warrants	7,289,000	Par
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Purchase	Preferred Stock w/ Exercised Warrants	87,631,000	Par
2	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Purchase	Preferred Stock w/ Exercised Warrants	15,540,000	Par
3	12/19/2008	OneUnited Bank	Boston	MA	Purchase	Preferred Stock	12,063,000	Par
2	12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	26,038,000	Par
2	12/19/2008	Pacific City Finacial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	16,200,000	Par
2	12/19/2008	Marquette National Corporation	Chicago	IL	Purchase	Preferred Stock w/ Exercised Warrants	35,500,000	Par
2	12/19/2008	Exchange Bank	Santa Rosa	CA	Purchase	Preferred Stock w/ Exercised Warrants	43,000,000	Par
2	12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Purchase	Preferred Stock w/ Exercised Warrants	1,834,000	Par
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Purchase	Preferred Stock w/ Exercised Warrants	38,000,000	Par
2	12/19/2008	Fidelity Financial Corporation	Wichita	KS	Purchase	Preferred Stock w/ Exercised Warrants	36,282,000	Par
2	12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Purchase	Preferred Stock w/ Exercised Warrants	9,294,000	Par
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Purchase	Preferred Stock w/ Warrants	80,000,000	Par
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Purchase	Preferred Stock w/ Warrants	23,864,000	Par
	12/23/2008	International Bancshares Corporation	Laredo	TX	Purchase	Preferred Stock w/ Warrants	216,000,000	Par
	12/23/2008	First Sound Bank	Seattle	WA	Purchase	Preferred Stock w/ Warrants	7,400,000	Par
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Purchase	Preferred Stock w/ Warrants	600,000,000	Par
	12/23/2008	Emclaire Financial Corp.	Emlenton	PA	Purchase	Preferred Stock w/ Warrants	7,500,000	Par
	12/23/2008	Park National Corporation	Newark	OH	Purchase	Preferred Stock w/ Warrants	100,000,000	Par
	12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Purchase	Preferred Stock w/ Warrants	72,278,000	Par
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Purchase	Preferred Stock w/ Warrants	11,560,000	Par
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Purchase	Preferred Stock w/ Warrants	37,515,000	Par
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Purchase	Preferred Stock w/ Warrants	376,500,000	Par
	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Purchase	Preferred Stock w/ Warrants	10,300,000	Par
	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Purchase	Preferred Stock w/ Warrants	32,382,000	Par
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Purchase	Preferred Stock w/ Warrants	10,800,000	Par
	12/23/2008	HMN Financial, Inc.	Rochester	MN	Purchase	Preferred Stock w/ Warrants	26,000,000	Par
	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Purchase	Preferred Stock w/ Warrants	10,685,000	Par
	12/23/2008	Sterling Bancorp	New York	NY	Purchase	Preferred Stock w/ Warrants	42,000,000	Par
	12/23/2008	Intervest Bancshares Corporation	New York	NY	Purchase	Preferred Stock w/ Warrants	25,000,000	Par
	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Purchase	Preferred Stock w/ Warrants	25,054,000	Par
	12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Purchase	Preferred Stock w/ Warrants	31,762,000	Par
	12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Purchase	Preferred Stock w/ Warrants	16,641,000	Par
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Purchase	Preferred Stock w/ Warrants	12,000,000	Par
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Purchase	Preferred Stock w/ Warrants	11,300,000	Par
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Purchase	Preferred Stock w/ Exercised Warrants	6,855,000	Par
2	12/23/2008	Saigon National Bank	Westminster	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,549,000	Par
2	12/23/2008	Capital Pacific Bancorp	Portland	OR	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
3	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Purchase	Preferred Stock	5,500,000	Par
2	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Purchase	Preferred Stock w/ Exercised Warrants	7,500,000	Par
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,060,000	Par
2	12/23/2008	Citizens Community Bank	South Hill	VA	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,800,000	Par
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Purchase	Preferred Stock w/ Exercised Warrants	2,000,000	Par
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Purchase	Preferred Stock w/ Exercised Warrants	5,830,000	Par
2	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Purchase	Preferred Stock w/ Exercised Warrants	14,964,000	Par
2	12/23/2008	Magna Bank	Memphis	TN	Purchase	Preferred Stock w/ Exercised Warrants	13,795,000	Par
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Purchase	Preferred Stock w/ Exercised Warrants	7,290,000	Par
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Purchase	Preferred Stock w/ Exercised Warrants	2,600,000	Par
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Purchase	Preferred Stock w/ Exercised Warrants	4,700,000	Par
2	12/23/2008	Cache Valley Banking Company	Logan	UT	Purchase	Preferred Stock w/ Exercised Warrants	4,767,000	Par
2	12/23/2008	Citizens Bancorp	Nevada City	CA	Purchase	Preferred Stock w/ Exercised Warrants	10,400,000	Par
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Purchase	Preferred Stock w/ Exercised Warrants	11,600,000	Par
	12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Purchase	Preferred Stock w/ Warrants	1,350,000,000	Par
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/ Warrants	7,579,200,000	Par
	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Purchase	Preferred Stock w/ Warrants	3,408,000,000	Par
	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Purchase	Preferred Stock w/ Warrants	80,347,000	Par
	12/31/2008	CIT Group Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	2,330,000,000	Par
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Purchase	Preferred Stock w/ Warrants	36,000,000	Par
2	12/31/2008	First Banks, Inc.	Clayton	MO	Purchase	Preferred Stock w/ Exercised Warrants	295,400,000	Par
1	1/9/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	10,000,000,000	Par
	1/9/2009	FirstMerit Corporation	Akron	OH	Purchase	Preferred Stock w/ Warrants	125,000,000	Par
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Purchase	Preferred Stock w/ Warrants	30,000,000	Par

	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Purchase	Preferred Stock w/ Warrants	28,685,000	Par
	1/9/2009	Commerce National Bank	Newport Beach	CA	Purchase	Preferred Stock w/ Warrants	5,000,000	Par
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Purchase	Preferred Stock w/ Warrants	25,000,000	Par
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Purchase	Preferred Stock w/ Warrants	89,310,000	Par
	1/9/2009	Crescent Financial Corporation	Cary	NC	Purchase	Preferred Stock w/ Warrants	24,900,000	Par
	1/9/2009	American Express Company	New York	NY	Purchase	Preferred Stock w/ Warrants	3,388,890,000	Par
	1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Purchase	Preferred Stock w/ Warrants	135,000,000	Par
	1/9/2009	Centrue Financial Corporation	St. Louis	MO	Purchase	Preferred Stock w/ Warrants	32,668,000	Par
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Purchase	Preferred Stock w/ Warrants	24,000,000	Par
	1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	GA	Purchase	Preferred Stock w/ Warrants	28,000,000	Par
	1/9/2009	Independent Bank Corp.	Rockland	MA	Purchase	Preferred Stock w/ Warrants	78,158,000	Par
	1/9/2009	Cadence Financial Corporation	Starkville	MS	Purchase	Preferred Stock w/ Warrants	44,000,000	Par
	1/9/2009	LCNB Corp.	Lebanon	OH	Purchase	Preferred Stock w/ Warrants	13,400,000	Par
	1/9/2009	Center Bancorp, Inc.	Union	NJ	Purchase	Preferred Stock w/ Warrants	10,000,000	Par
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Purchase	Preferred Stock w/ Warrants	100,000,000	Par
	1/9/2009	C&F Financial Corporation	West Point	VA	Purchase	Preferred Stock w/ Warrants	20,000,000	Par
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Purchase	Preferred Stock w/ Warrants	10,200,000	Par
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Purchase	Preferred Stock w/ Warrants	16,000,000	Par
	1/9/2009	First Bancorp	Troy	NC	Purchase	Preferred Stock w/ Warrants	65,000,000	Par
	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Purchase	Preferred Stock w/ Warrants	20,000,000	Par
	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Purchase	Preferred Stock w/ Warrants	16,500,000	Par
	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Purchase	Preferred Stock w/ Warrants	20,000,000	Par
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Purchase	Preferred Stock w/ Warrants	33,000,000	Par
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Purchase	Preferred Stock w/ Warrants	25,000,000	Par
2	1/9/2009	The Queensborough Company	Louisville	GA	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par
2	1/9/2009	Security California Bancorp	Riverside	CA	Purchase	Preferred Stock w/ Exercised Warrants	6,815,000	Par
2	1/9/2009	Security Business Bancorp	San Diego	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,803,000	Par
2	1/9/2009	Sound Banking Company	Morehead City	NC	Purchase	Preferred Stock w/ Exercised Warrants	3,070,000	Par
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Purchase	Preferred Stock	5,116,000	Par
2	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Purchase	Preferred Stock w/ Exercised Warrants	2,995,000	Par
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Purchase	Preferred Stock w/ Exercised Warrants	2,000,000	Par
2	1/9/2009	Independence Bank	East Greenwich	RI	Purchase	Preferred Stock w/ Exercised Warrants	1,065,000	Par
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,500,000	Par
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Purchase	Preferred Stock w/ Exercised Warrants	5,983,000	Par
2	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Purchase	Preferred Stock w/ Exercised Warrants	24,000,000	Par
2	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Purchase	Preferred Stock w/ Exercised Warrants	9,000,000	Par
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,981,000	Par
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Purchase	Preferred Stock w/ Exercised Warrants	3,285,000	Par
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Purchase	Preferred Stock w/ Exercised Warrants	267,274,000	Par
	1/16/2009	Home Bancshares, Inc.	Conway	AR	Purchase	Preferred Stock w/ Warrants	50,000,000	Par
	1/16/2009	Washington Banking Company/ Whidbey Island Bank	Oak Harbor	WA	Purchase	Preferred Stock w/ Warrants	26,380,000	Par
	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Purchase	Preferred Stock w/ Warrants	10,000,000	Par
	1/16/2009	Bar Harbor Bankshares/Bar Harbor Bank & Trust	Bar Harbor	ME	Purchase	Preferred Stock w/ Warrants	18,751,000	Par
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Purchase	Preferred Stock w/ Warrants	7,414,000	Par
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Purchase	Preferred Stock w/ Warrants	64,779,000	Par
	1/16/2009	S&T Bancorp	Indiana	PA	Purchase	Preferred Stock w/ Warrants	108,676,000	Par
	1/16/2009	ECB Bancorp, Inc./East Carolina Bank	Engelhard	NC	Purchase	Preferred Stock w/ Warrants	17,949,000	Par
	1/16/2009	First BanCorp	San Juan	PR	Purchase	Preferred Stock w/ Warrants	400,000,000	Par
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Purchase	Preferred Stock w/ Warrants	75,000,000	Par
	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Purchase	Preferred Stock w/ Warrants	36,000,000	Par
3	1/16/2009	Carver Bancorp, Inc	New York	NY	Purchase	Preferred Stock	18,980,000	Par
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Purchase	Preferred Stock w/ Warrants	26,440,000	Par
	1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Purchase	Preferred Stock w/ Warrants	57,000,000	Par
	1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Warrants	45,000,000	Par
	1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Purchase	Preferred Stock w/ Warrants	20,600,000	Par
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Purchase	Preferred Stock w/ Warrants	73,000,000	Par
	1/16/2009	Pulaski Financial Corp.	Creve Coeur	MO	Purchase	Preferred Stock w/ Warrants	32,538,000	Par
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Purchase	Preferred Stock w/ Warrants	38,263,000	Par
2	1/16/2009	Community 1st Bank	Roseville	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,550,000	Par
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Purchase	Preferred Stock w/ Exercised Warrants	11,730,000	Par
2	1/16/2009	Centra Financial Holdings, Inc./Centra Bank, Inc.	Morgantown	WV	Purchase	Preferred Stock w/ Exercised Warrants	15,000,000	Par
2	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,120,000	Par
3	1/16/2009	Community Bank of the Bay	Oakland	CA	Purchase	Preferred Stock	1,747,000	Par
2	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Purchase	Preferred Stock w/ Exercised Warrants	3,800,000	Par
2	1/16/2009	Syringa Bancorp	Boise	ID	Purchase	Preferred Stock w/ Exercised Warrants	8,000,000	Par
2	1/16/2009	Idaho Bancorp	Boise	ID	Purchase	Preferred Stock w/ Exercised Warrants	6,900,000	Par
2	1/16/2009	Puget Sound Bank	Bellevue	WA	Purchase	Preferred Stock w/ Exercised Warrants	4,500,000	Par
2	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Purchase	Preferred Stock w/ Exercised Warrants	5,658,000	Par
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Purchase	Preferred Stock w/ Exercised Warrants	146,053,000	Par
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Purchase	Preferred Stock w/ Exercised Warrants	20,749,000	Par
2	1/16/2009	Bank of Commerce	Charlotte	NC	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Purchase	Preferred Stock w/ Exercised Warrants	50,000,000	Par
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Purchase	Preferred Stock w/ Exercised Warrants	20,093,000	Par
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
3	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Purchase	Preferred Stock	11,000,000	Par
2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Purchase	Preferred Stock w/ Exercised Warrants	13,000,000	Par
2	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,268,000	Par
	1/23/2009	1st Source Corporation	South Bend	IN	Purchase	Preferred Stock w/ Warrants	111,000,000	Par

	1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Purchase	Preferred Stock w/ Warrants	25,083,000	Par
	1/23/2009	AB&T Financial Corporation	Gastonia	NC	Purchase	Preferred Stock w/ Warrants	3,500,000	Par
	1/23/2009	First Citizens Banc Corp	Sandusky	OH	Purchase	Preferred Stock w/ Warrants	23,184,000	Par
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Purchase	Preferred Stock w/ Warrants	52,625,000	Par
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	7,701,000	Par
2	1/23/2009	Seaside National Bank & Trust	Orlando	FL	Purchase	Preferred Stock w/ Exercised Warrants	5,677,000	Par
2	1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,656,000	Par
2	1/23/2009	Fresno First Bank	Fresno	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,968,000	Par
2	1/23/2009	First ULB Corp.	Oakland	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,900,000	Par
2	1/23/2009	Alarion Financial Services, Inc.	Ocala	FL	Purchase	Preferred Stock w/ Exercised Warrants	6,514,000	Par
2	1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Purchase	Preferred Stock w/ Exercised Warrants	10,189,000	Par
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Purchase	Preferred Stock w/ Exercised Warrants	6,216,000	Par
2	1/23/2009	Farmers Bank	Windsor	VA	Purchase	Preferred Stock w/ Exercised Warrants	8,752,000	Par
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Purchase	Preferred Stock w/ Exercised Warrants	3,300,000	Par
2	1/23/2009	Pierce County Bancorp	Tacoma	WA	Purchase	Preferred Stock w/ Exercised Warrants	6,800,000	Par
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Purchase	Preferred Stock w/ Exercised Warrants	1,037,000	Par
2	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Purchase	Preferred Stock w/ Exercised Warrants	57,500,000	Par
2	1/23/2009	Crosstown Holding Company	Blaine	MN	Purchase	Preferred Stock w/ Exercised Warrants	10,650,000	Par
2	1/23/2009	BankFirst Capital Corporation	Macon	MS	Purchase	Preferred Stock w/ Exercised Warrants	15,500,000	Par
2	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	Par
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Purchase	Preferred Stock w/ Exercised Warrants	3,240,000	Par
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Purchase	Preferred Stock w/ Exercised Warrants	10,973,000	Par
	1/30/2009	Peoples Bancorp Inc.	Marietta	OH	Purchase	Preferred Stock w/Warrants	39,000,000	Par
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Purchase	Preferred Stock w/Warrants	110,000,000	Par
	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Purchase	Preferred Stock w/Warrants	16,288,000	Par
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Purchase	Preferred Stock w/Warrants	11,385,000	Par
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Purchase	Preferred Stock w/Warrants	266,657,000	Par
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Purchase	Preferred Stock w/Warrants	22,000,000	Par
	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Purchase	Preferred Stock w/Warrants	6,000,000	Par
	1/30/2009	PrivateBancorp, Inc.	Chicago	IL	Purchase	Preferred Stock w/Warrants	243,815,000	Par
	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Purchase	Preferred Stock w/Warrants	7,000,000	Par
	1/30/2009	Plumas Bancorp	Quincy	CA	Purchase	Preferred Stock w/Warrants	11,949,000	Par
	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Purchase	Preferred Stock w/Warrants	10,000,000	Par
	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Purchase	Preferred Stock w/Warrants	7,700,000	Par
	1/30/2009	First United Corporation	Oakland	MD	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	1/30/2009	Community Partners Bancorp	Middletown	NJ	Purchase	Preferred Stock w/Warrants	9,000,000	Par
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Purchase	Preferred Stock w/Warrants	17,000,000	Par
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Purchase	Preferred Stock w/Warrants	8,152,000	Par
	1/30/2009	DNB Financial Corporation	Downingtown	PA	Purchase	Preferred Stock w/Warrants	11,750,000	Par
	1/30/2009	Firstbank Corporation	Alma	MI	Purchase	Preferred Stock w/Warrants	33,000,000	Par
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Purchase	Preferred Stock w/ Exercised Warrants	7,700,000	Par
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Purchase	Preferred Stock w/ Exercised Warrants	9,993,000	Par
2	1/30/2009	Ojai Community Bank	Ojai	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,080,000	Par
2	1/30/2009	Adbanc, Inc.	Ogallala	NE	Purchase	Preferred Stock w/ Exercised Warrants	12,720,000	Par
2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par
3	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Purchase	Preferred Stock	5,498,000	Par
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Purchase	Preferred Stock w/ Exercised Warrants	10,900,000	Par
2	1/30/2009	Country Bank Shares, Inc.	Milford	NE	Purchase	Preferred Stock w/ Exercised Warrants	7,525,000	Par
2	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Purchase	Preferred Stock w/ Exercised Warrants	10,449,000	Par
2	1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Purchase	Preferred Stock w/ Exercised Warrants	25,000,000	Par
2	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Purchase	Preferred Stock w/ Exercised Warrants	8,950,000	Par
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Purchase	Preferred Stock w/ Exercised Warrants	12,639,000	Par
2	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Purchase	Preferred Stock w/ Exercised Warrants	110,000,000	Par
2	1/30/2009	AMB Financial Corp.	Munster	IN	Purchase	Preferred Stock w/ Exercised Warrants	3,674,000	Par
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Purchase	Preferred Stock w/ Exercised Warrants	2,568,000	Par
2	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Purchase	Preferred Stock w/ Exercised Warrants	8,750,000	Par
2	1/30/2009	WashingtonFirst Bank	Reston	VA	Purchase	Preferred Stock w/ Exercised Warrants	6,633,000	Par
2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	5,800,000	Par
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	1/30/2009	Northway Financial, Inc.	Berlin	NH	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	1/30/2009	Monument Bank	Bethesda	MD	Purchase	Preferred Stock w/ Exercised Warrants	4,734,000	Par
2	1/30/2009	Metro City Bank	Doraville	GA	Purchase	Preferred Stock w/ Exercised Warrants	7,700,000	Par
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Purchase	Preferred Stock w/ Exercised Warrants	4,609,000	Par
2	1/30/2009	First Resource Bank	Exton	PA	Purchase	Preferred Stock w/ Exercised Warrants	2,600,000	Par
	2/6/2009	MidWest*One* Financial Group, Inc.	Iowa City	IA	Purchase	Preferred Stock w/Warrants	16,000,000	Par
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Purchase	Preferred Stock w/Warrants	59,000,000	Par
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Purchase	Preferred Stock w/Warrants	6,785,000	Par
	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Purchase	Preferred Stock w/Warrants	5,000,000	Par
	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Purchase	Preferred Stock w/Warrants	4,000,000	Par
	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Purchase	Preferred Stock w/Warrants	4,781,000	Par
3	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Purchase	Preferred Stock	3,000,000	Par
2	2/6/2009	The Freeport State Bank	Harper	KS	Purchase	Preferred Stock w/ Exercised Warrants	301,000	Par
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Purchase	Preferred Stock w/ Exercised Warrants	15,568,000	Par
2	2/6/2009	US Metro Bank	Garden Grove	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,861,000	Par
2	2/6/2009	First Express of Nebraska, Inc.	Gering	NE	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	Par
2	2/6/2009	Mercantile Capital Corp.	Boston	MA	Purchase	Preferred Stock w/ Exercised Warrants	3,500,000	Par
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Purchase	Preferred Stock w/ Exercised Warrants	6,300,000	Par
3	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Purchase	Preferred Stock	5,645,000	Par
2	2/6/2009	Lone Star Bank	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,072,000	Par
2	2/6/2009	First Market Bank, FSB	Richmond	VA	Purchase	Preferred Stock w/ Exercised Warrants	33,900,000	Par

2	2/6/2009	Banner County Ban Corporation	Harrisburg	NE	Purchase	Preferred Stock w/ Exercised Warrants	795,000	Par
2	2/6/2009	Centrix Bank & Trust	Bedford	NH	Purchase	Preferred Stock w/ Exercised Warrants	7,500,000	Par
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Purchase	Preferred Stock w/ Exercised Warrants	8,700,000	Par
2	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Purchase	Preferred Stock w/ Exercised Warrants	3,345,000	Par
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Purchase	Preferred Stock w/ Exercised Warrants	17,000,000	Par
2	2/6/2009	The Bank of Currituck	Moyock	NC	Purchase	Preferred Stock w/ Exercised Warrants	4,021,000	Par
2	2/6/2009	CedarStone Bank	Lebanon	TN	Purchase	Preferred Stock w/ Exercised Warrants	3,564,000	Par
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Purchase	Preferred Stock w/ Exercised Warrants	1,050,000	Par
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Purchase	Preferred Stock w/ Exercised Warrants	1,552,000	Par
2	2/6/2009	Pascack Community Bank	Westwood	NJ	Purchase	Preferred Stock w/ Exercised Warrants	3,756,000	Par
2	2/6/2009	First Western Financial, Inc.	Denver	CO	Purchase	Preferred Stock w/ Exercised Warrants	8,559,000	Par
	2/13/2009	QCR Holdings, Inc.	Moline	IL	Purchase	Preferred Stock w/Warrants	38,237,000	Par
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Purchase	Preferred Stock w/Warrants	83,726,000	Par
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Purchase	Preferred Stock w/Warrants	34,000,000	Par
	2/13/2009	PremierWest Bancorp	Medford	OR	Purchase	Preferred Stock w/Warrants	41,400,000	Par
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Purchase	Preferred Stock w/Warrants	9,201,000	Par
	2/13/2009	FNB United Corp.	Asheboro	NC	Purchase	Preferred Stock w/Warrants	51,500,000	Par
2	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Purchase	Preferred Stock w/ Exercised Warrants	4,797,000	Par
2	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,400,000	Par
2	2/13/2009	DeSoto County Bank	Horn Lake	MS	Purchase	Preferred Stock w/ Exercised Warrants	1,173,000	Par
2	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Purchase	Preferred Stock w/ Exercised Warrants	2,152,000	Par
2	2/13/2009	State Capital Corporation	Greenwood	MS	Purchase	Preferred Stock w/ Exercised Warrants	15,000,000	Par
2	2/13/2009	BankGreenville	Greenville	SC	Purchase	Preferred Stock w/ Exercised Warrants	1,000,000	Par
2	2/13/2009	Corning Savings and Loan Association	Corning	AR	Purchase	Preferred Stock w/ Exercised Warrants	638,000	Par
2	2/13/2009	Financial Security Corporation	Basin	WY	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	Par
2	2/13/2009	ColoEast Bankshares, Inc.	Lamar	CO	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,900,000	Par
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Purchase	Preferred Stock w/ Exercised Warrants	40,000,000	Par
2	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Purchase	Preferred Stock w/ Exercised Warrants	1,500,000	Par
2	2/13/2009	Peoples Bancorp	Lynden	WA	Purchase	Preferred Stock w/ Exercised Warrants	18,000,000	Par
2	2/13/2009	First Choice Bank	Cerritos	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,200,000	Par
2	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Purchase	Preferred Stock w/ Exercised Warrants	825,000	Par
2	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Purchase	Preferred Stock w/ Exercised Warrants	1,900,000	Par
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Purchase	Preferred Stock w/ Exercised Warrants	700,000	Par
2	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Purchase	Preferred Stock w/ Exercised Warrants	985,000	Par
2	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Purchase	Preferred Stock w/ Exercised Warrants	10,500,000	Par
2	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Purchase	Preferred Stock w/ Exercised Warrants	21,900,000	Par
2	2/13/2009	F&M Financial Corporation	Clarksville	TN	Purchase	Preferred Stock w/ Exercised Warrants	17,243,000	Par
2	2/13/2009	Meridian Bank	Devon	PA	Purchase	Preferred Stock w/ Exercised Warrants	6,200,000	Par
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Purchase	Preferred Stock w/ Exercised Warrants	1,992,000	Par
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Purchase	Preferred Stock w/Warrants	30,407,000	Par
	2/20/2009	First Merchants Corporation	Muncie	IN	Purchase	Preferred Stock w/Warrants	116,000,000	Par
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Purchase	Preferred Stock w/Warrants	17,211,000	Par
2	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Purchase	Preferred Stock w/ Exercised Warrants	8,653,000	Par
2	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Purchase	Preferred Stock w/ Exercised Warrants	6,920,000	Par
2	2/20/2009	The Private Bank of California	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,450,000	Par
2	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Purchase	Preferred Stock w/ Exercised Warrants	1,998,000	Par
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Purchase	Preferred Stock w/ Exercised Warrants	17,280,000	Par
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Purchase	Preferred Stock w/ Exercised Warrants	16,800,000	Par
2	2/20/2009	United American Bank	San Mateo	CA	Purchase	Preferred Stock w/ Exercised Warrants	8,700,000	Par
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Purchase	Preferred Stock w/ Exercised Warrants	3,100,000	Par
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Purchase	Preferred Stock w/ Exercised Warrants	4,579,000	Par
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Purchase	Preferred Stock w/ Exercised Warrants	2,060,000	Par
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Purchase	Preferred Stock w/ Exercised Warrants	3,250,000	Par
2	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Purchase	Preferred Stock w/ Exercised Warrants	12,500,000	Par
2	2/20/2009	CBB Bancorp	Cartersville	GA	Purchase	Preferred Stock w/ Exercised Warrants	2,644,000	Par
2	2/20/2009	BancPlus Corporation	Ridgeland	MS	Purchase	Preferred Stock w/ Exercised Warrants	48,000,000	Par
2	2/20/2009	Central Community Corporation	Temple	TX	Purchase	Preferred Stock w/ Exercised Warrants	22,000,000	Par
2	2/20/2009	First BancTrust Corporation	Paris	IL	Purchase	Preferred Stock w/ Exercised Warrants	7,350,000	Par
2	2/20/2009	Premier Service Bank	Riverside	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Purchase	Preferred Stock w/ Exercised Warrants	9,495,000	Par
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Purchase	Preferred Stock w/ Exercised Warrants	7,000,000	Par
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Purchase	Preferred Stock w/Warrants	56,044,000	Par
	2/27/2009	First M&F Corporation	Kosciusko	MS	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Purchase	Preferred Stock w/Warrants	17,299,000	Par
	2/27/2009	Integra Bank Corporation	Evansville	IN	Purchase	Preferred Stock w/Warrants	83,586,000	Par
2	2/27/2009	Community First Inc.	Columbia	TN	Purchase	Preferred Stock w/ Exercised Warrants	17,806,000	Par
2	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Purchase	Preferred Stock w/ Exercised Warrants	4,797,000	Par
2	2/27/2009	California Bank of Commerce	Lafayette	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Purchase	Preferred Stock w/ Exercised Warrants	2,260,000	Par
2	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Purchase	Preferred Stock w/ Exercised Warrants	24,664,000	Par
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Purchase	Preferred Stock w/ Exercised Warrants	731,000	Par
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Purchase	Preferred Stock w/ Exercised Warrants	10,900,000	Par
2	2/27/2009	Community Business Bank	West Sacramento	CA	Purchase	Preferred Stock w/ Exercised Warrants	3,976,000	Par
2	2/27/2009	D.L. Evans Bancorp	Burley	ID	Purchase	Preferred Stock w/ Exercised Warrants	19,891,000	Par
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/ Exercised Warrants	23,000,000	Par
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Purchase	Preferred Stock w/ Exercised Warrants	651,000	Par
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Purchase	Preferred Stock w/ Exercised Warrants	7,570,000	Par

2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Purchase	Preferred Stock w/ Exercised Warrants	2,400,000	Par
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Purchase	Preferred Stock w/ Exercised Warrants	4,960,000	Par
2	2/27/2009	Regent Capital Corporation	Nowata	OK	Purchase	Preferred Stock w/ Exercised Warrants	2,655,000	Par
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Purchase	Preferred Stock w/ Exercised Warrants	22,500,000	Par
2	2/27/2009	Medallion Bank	Salt Lake City	UT	Purchase	Preferred Stock w/ Exercised Warrants	11,800,000	Par
2	2/27/2009	PSB Financial Corporation	Many	LA	Purchase	Preferred Stock w/ Exercised Warrants	9,270,000	Par
2	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Purchase	Preferred Stock w/ Exercised Warrants	7,400,000	Par
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Purchase	Preferred Stock w/ Exercised Warrants	5,983,000	Par
2	2/27/2009	FNB Bancorp	South San Francis	CA	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
2	2/27/2009	The Victory Bank	Limerick	PA	Purchase	Preferred Stock w/ Exercised Warrants	541,000	Par
2	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Purchase	Preferred Stock w/ Exercised Warrants	5,222,000	Par
						TOTAL	196,756,146,000	

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.
3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less.

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

Foot note	Date	Seller			Transaction Type	Description	Price Paid	Pricing Mechanism
		Name of Institution	City	State				
	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	$40,000,000,000	Par

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Foot note	Date	Seller			Transaction Type	Description	Amount	Pricing Mechanism
		Name of Institution	City	State				
	12/29/2008	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	$5,000,000,000	Liquidation Preference
1	12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	$884,024,131	N/A
	12/31/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Warrants and Additional Note	$13,400,000,000	N/A
	1/2/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	$4,000,000,000	N/A
2	1/16/2009	Chrysler Financial Services Americas LLC	Farmington Hills	MI	Purchase	Debt Obligation w/ Additional Note	$1,500,000,000	N/A
						TOTAL	$24,784,024,131	

1/ Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The Amount has been updated to reflect the final level of funding.
2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The Amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.

TARGETED INVESTMENT PROGRAM

Foot note	Date	Seller			Transaction Type	Description	Price Paid	Pricing Mechanism
		Name of Institution	City	State				
	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	$20,000,000,000	Par
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	$20,000,000,000	Par
						TOTAL	$40,000,000,000	

ASSET GUARANTEE PROGRAM

Foot note	Date	Seller			Transaction Type	Description	Guarantee Limit	Premium Received
		Name of Institution	City	State				
	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Second-Loss Guarantee on Asset Pool	$5,000,000,000	Preferred Stock and Warrants
						TOTAL	$5,000,000,000	

VIII. PROJECTED COSTS AND LIABILITIES

Section 105(a)(3)(E)

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3((E)]

For Period Ending February 28, 2009

Type of Expense/Liability	Amount
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup is structured such that no costs are anticipated, i.e. the currently anticipated cash inflows of the contract slightly exceed anticipated cash outflows.

The subsidy rate for this insurance contract is determined to be -0.25 percent. Per EESA section 102(c)(3), premiums shall be set at a level necessary to meet anticipated claims. To ensure that the guarantee remains compliant with section 102(c)(3), the Master Agreement provides for post-signing adjustments including additional Citigroup preferred stock, a reduction of the covered asset pool, and/or an increased Citigroup deductible (section 5.2 of the Master Agreement). Under this section of the agreement, the subsidy rate will be reassessed once the loan pools are finalized and details are provided to Treasury (changes in the composition of assets are expected). Citigroup must either transfer more preferred stock or absorb more in first losses (it is unlikely the size of the asset pool would be reduced), if it is found that the risks of the assets in the loan pool exceed those estimated today and would not meet the requirements of EESA section 102(c)(3). This "true-up" would occur over the next 8 months.